

WBS 6.6 Muons

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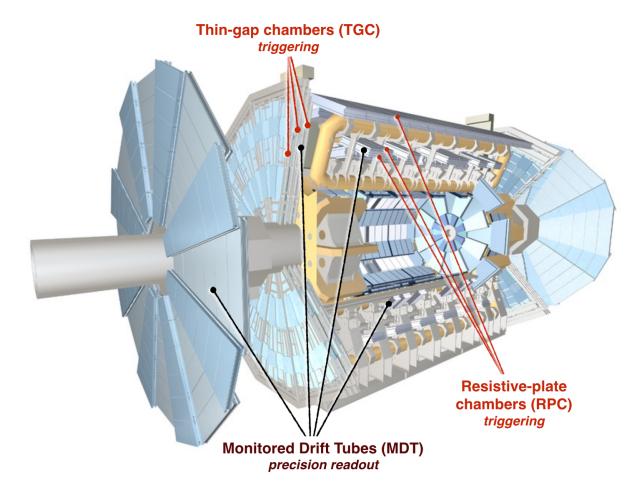
U.S. ATLAS HL-LHC Upgrade Director's Review Brookhaven National Laboratory Upton, New York January 20-22, 2016





ATLAS Muon Spectrometer

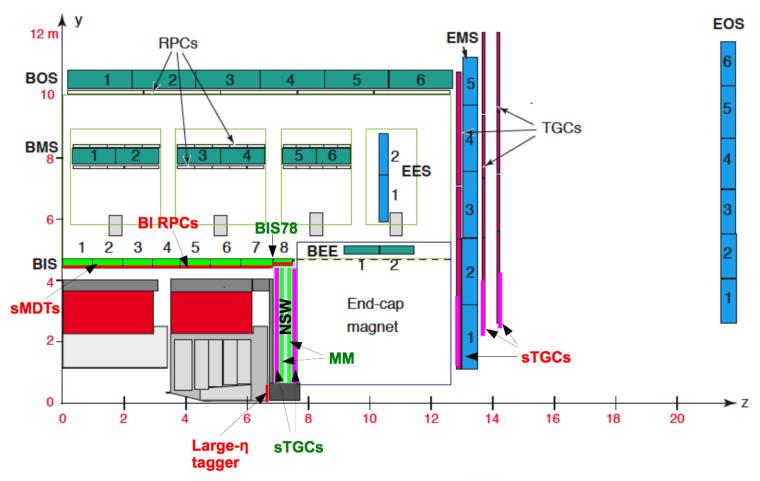
Upgrades to the muon spectrometer are required to handle increased rates and fakes associated with HL-LHC luminosities and the new ATLAS wide L0/L1 trigger system





ATLAS Muon Spectrometer

Upgrades to the muon spectrometer are required to handle increased rates and fakes associated with HL-LHC luminosities and the new ATLAS wide L0/L1 trigger system





Physics Motivation

Triggering and recording High- p_T leptons (muons) are critical to nearly every physics objective of the ATLAS experiment

Detector system	Trigger-	-DAQ	Inner Tracker	Inner Tracker + Muon Spectrometer	Inner Trac Calorime		
Object Performance Physics Process	Efficie Thresh μ [±]		b-tagging	μ^{\pm} Identification/	Pile-up rejection	Jets	$E_{ m T}^{ m miss}$
$H \longrightarrow 4\mu$ VBF $H \to ZZ^{(*)} \to \ell\ell\ell\ell$ VBF $H \to WW^{(*)} \to \ell\nu\ell\nu$ SM VBS ssWW	<i>I I</i>	1	✓	<i>y y y</i>	<i>\ \ \</i>	1	1
SUSY, $\chi_1^{\pm}\chi_2^o \rightarrow \ell b \bar{b} + X$ BSM $HH \rightarrow b \bar{b} b \bar{b}$	✓	✓ /	1	✓	✓	✓ ✓	✓ /



		Scoping Scenarios	3
Muon Spectrometer	Reference	Middle	Low
	(275 MCHF)	(235 MCHF)	(200 MCHF)
Barrel Detectors and Electronic	S		
RPC Trigger Electronics	✓	✓	✓
MDT Front-End and readout electronics	✓	✓	✓
(BI+BM+BO)		[BM+BO only]	[BM+BO only]
RPC Inner layer in the whole layer	1	✓ [in half layer only]	×
Barrel Inner sMDT Detectors in the whole layer	✓	√ [in half layer only]	×
MDT L0 Trigger Electronics (BI +BM+BO)	✓	[BI +BM only]	[BI +BM only]
End-cap and Forward Muon De	tectors and Elec	ctronics	
TGC Trigger Electronics	✓	✓	✓
MDT L0 Trigger and Front-End read-out electronics	✓	✓	✓
(EE+EM+EO)		[EE +EM only]	[EE +EM only]
sTGC Detectors in Big Wheel Inner Ring	✓	√	✓
Very-forward Muon tagger	✓	×	×



Scoping Scenarios				
Muon Spectrometer	Reference	Middle	Low	
	(275 MCHF)	(235 MCHF)	(200 MCHF)	
Barrel Detectors and Electronics	S			
RPC Trigger Electronics	1	1	1	
MDT Front-End and readout electronics	1	✓	✓	
(BI+BM+BO)		[BM+BO only]	[BM+BO only]	
RPC Inner layer in the whole layer	1	[in half layer only]	×	
Barrel Inner sMDT Detectors in the whole layer	✓	[in half layer only]	×	
MDT L0 Trigger Electronics (BI +BM+BO)	1	[BI +BM only]	[BI +BM only]	

End-cap and Forward Muon Detectors and Electronics					
TGC Trigger Electronics	1	1	1		
MDT L0 Trigger and Front-End read-out electronics (EE+EM+EO)	1	✓ [EE +EM only]	✓ [EE +EM only]		
sTGC Detectors in Big Wheel Inner Ring	✓	✓	1		
Very-forward Muon tagger	✓	×	×		

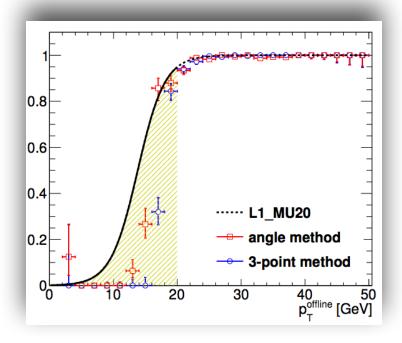
Barrel (RPC) and end-cap (TGC) triggering electronics must be replaced to cope with hit rates at the HL-LHC.



Muon Spectrometer	Reference (275 MCHF)	Scoping Scenarios Middle (235 MCHF)	Low (200 MCHF)
Barrel Detectors and Electronics	\$		
RPC Trigger Electronics	✓	✓	✓
MDT Front-End and readout electronics (BI+BM+BO)	1	✓ [BM+BO only]	[BM+BO only]
RPC Inner layer in the whole layer	1	[in half layer only]	х
Barrel Inner sMDT Detectors in the whole layer	1	[in half layer only]	х
MDT L0 Trigger Electronics (BI +BM+BO)	1	✓ [BI +BM only]	[BI +BM only]
End-cap and Forward Muon De	tectors and Elec	ctronics	
TGC Trigger Electronics	✓	✓	✓
MDT L0 Trigger and Front-End read-out electronics (EE+EM+EO)	1	✓ [EE +EM only]	[EE +EM only]
sTGC Detectors in Big Wheel Inner Ring	1	✓	✓
Very-forward Muon tagger	1	Х	X

MDT readout electronics must be replaced to cope with hit rates at the HL-LHC.

To reduce fakes, MDT information will be integrated the into L0/L1 trigger to sharpen p_T selectivity of tracks.





	Scoping Scenarios				
Muon Spectrometer	Reference	Middle	Low		
	(275 MCHF)	(235 MCHF)	(200 MCHF)		
Barrel Detectors and Electronics	S				
RPC Trigger Electronics	✓	✓	✓		
MDT Front-End and readout electronics	1	✓	✓		
(BI+BM+BO)		[BM+BO only]	[BM+BO only]		
RPC Inner layer in the whole layer	1	[in half layer only]	×		
Barrel Inner sMDT Detectors in the whole layer	1	[in half layer only]	×		
MDT L0 Trigger Electronics (BI +BM+BO)	√	[BI +BM only]	[BI +BM only]		

End-cap and Forward Muon Detectors and Electronics				
TGC Trigger Electronics	1	✓	✓	
MDT L0 Trigger and Front-End read-out electronics	1	√	✓	
(EE+EM+EO)		[EE +EM only]	[EE +EM only]	
sTGC Detectors in Big Wheel Inner Ring	✓	✓	✓	
Very-forward Muon tagger	√	×	×	

Gas gain on currently installed RPC's must be lowered to meet lifetime limitations (0.3 C/cm²).

To maintain trigger efficiency, RPC's will be installed at the inner layer. To make room for RPC's at BIS, sMDT's will replace MDT's.

Trigger	L0 Trigger Efficiency	
old RPCs	0.65	
+BI RPCs (stations 4-6)	0.82	
+BI RPCs (fulli)	0.94	



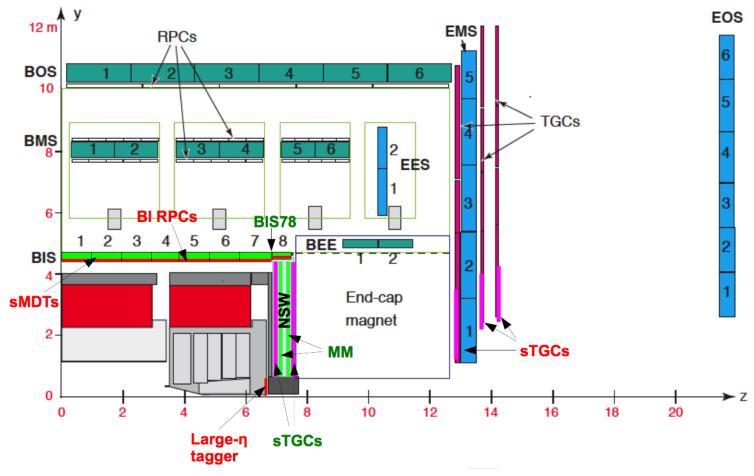
	Scoping Scenarios	;
Reference	Middle	Low
(275 MCHF)	(235 MCHF)	(200 MCHF)
s		
✓	✓	✓
✓	✓	✓
	[BM+BO only]	[BM+BO only]
/	[in half layer only]	×
1	[in half layer only]	×
1	[BI +BM only]	✓ [BI +BM only]
	Reference (275 MCHF) s	Reference (275 MCHF) (235 MCHF)

End-cap and Forward Muon Detectors and Electronics				
TGC Trigger Electronics	1	✓	✓	
MDT L0 Trigger and Front-End read-out electronics	1	✓	✓	
(EE+EM+EO)		[EE +EM only]	[EE +EM only]	
sTGC Detectors in Big Wheel Inner Ring	1	1	1	
Very-forward Muon tagger	√	×	×	

TGC's at inner ring of the Big Wheel will be replaced with sTGC to reduce fakes by improving $\boldsymbol{\eta}$ spatial resolution.



TGC's at inner ring of the Big Wheel will be replaced with sTGC to reduce fakes by improving η spatial resolution.





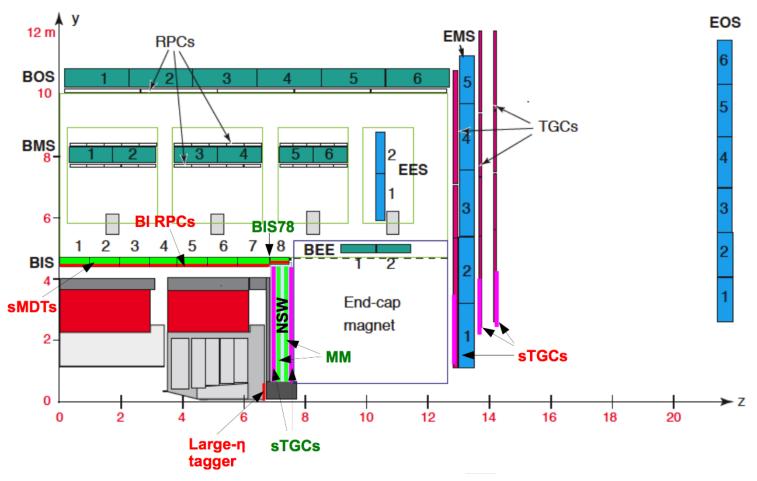
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Muon Spectrometer	Reference	Middle	Low
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Barrel Detectors and Electronics	S		
RPC Trigger Electronics	✓	✓	✓
MDT Front-End and readout electronics	1	✓	✓
(BI+BM+BO)		[BM+BO only]	[BM+BO only]
RPC Inner layer in the whole layer	1	[in half layer only]	×
Barrel Inner sMDT Detectors in the whole layer	1	[in half layer only]	×
MDT L0 Trigger Electronics (BI +BM+BO)	1	✓ [BI +BM only]	[BI +BM only]

End-cap and Forward Muon Detectors and Electronics				
TGC Trigger Electronics	1	✓	✓	
MDT L0 Trigger and Front-End read-out electronics	/	✓	✓	
(EE+EM+EO)		[EE +EM only]	[EE +EM only]	
sTGC Detectors in Big Wheel Inner Ring	✓	✓	✓	
Very-forward Muon tagger	1	×	×	

Add a very-forward muon tagger (between end-cap calorimeter and JD) to allow tagging of inner detector tracks as muons \rightarrow 2.7< η < 4.0



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Muon Spectrometer	Reference	Middle	Low
	(275 MCHF)	(235 MCHF)	(200 MCHF)
Barrel Detectors and Electronics			
RPC Trigger Electronics	✓	✓	✓
MDT Front-End and readout electronics	/	√	✓
(BI+BM+BO)		[BM+BO only]	[BM+BO only]
RPC Inner layer	/	lin half layer and	×
in the whole layer		[in half layer only]	
Barrel Inner sMDT Detectors in the whole layer	✓	[in half layer only]	×
MDT L0 Trigger Electronics (BI +BM+BO)	1	[BI +BM only]	[BI +BM only]

End-cap and Forward Muon Detectors and Electronics			
TGC Trigger Electronics	1	✓	✓
MDT L0 Trigger and Front-End read-out electronics	1	√	✓
(EE+EM+EO)		[EE +EM only]	[EE +EM only]
sTGC Detectors in Big Wheel Inner Ring	✓	✓	✓
Very-forward Muon tagger	✓	×	×

Barrel (RPC) and end-cap (TGC) triggering electronics must be replaced to cope with hit rates at the HL-LHC.

MDT readout electronics must be replaced to cope with hit rates at the HL-LHC.

To reduce fakes, MDT information will be integrated the into L0/L1 trigger to sharpen p_{T} selectivity of tracks.

Gas gain on currently installed RPC's must be lowered to meet lifetime limitations (0.3 C/cm²).

To maintain trigger efficiency, RPC's will be installed at the inner layer. To make room for RPC's at BIS, sMDT's will replace MDT's.

TGC's at inner ring of the Big Wheel will be replaced with sTGC to reduce fakes by improving n spatial resolution.

Add a very-forward muon tagger (between endcap calorimeter and JD) to allow tagging of inner detector tracks as muons \rightarrow 2.7< η < 4.0



Scoping Scenarios			
Muon Spectrometer	Reference (275 MCHF)	Middle (235 MCHF)	Low (200 MCHF)
Barrel Detectors and Electronic	S		
RPC Trigger Electronics	✓	✓	✓
MDT Front-End and readout electronics (BI+BM+BO)	1	✓ [BM+BO only]	✓ [BM+BO only]
		[BIVI+BO OTIIY]	[BIVI+BO OTIIY]
RPC Inner layer in the whole layer	1	✓ [in half layer only]	×
Barrel Inner sMDT Detectors in the whole layer	1	√ [in half layer only]	×
MDT L0 Trigger Electronics (BI +BM+BO)	1	[BI +BM only]	[BI +BM only]
End-cap and Forward Muon De	tectors and Elec	ctronics	6
TGC Trigger Electronics	✓	✓	✓
MDT L0 Trigger and Front-End read-out electronics	1	✓	1
(EE+EM+EO)		[EE +EM only]	[EE +EM only]
sTGC Detectors in Big Wheel Inner Ring	✓	✓	1
Very-forward Muon tagger	1	×	×

Barrel (RPC) and end-cap (TGC) triggering electronics must be replaced to cope with hit rates at the HL-LHC.

MDT readout electronics must be replaced to cope with hit rates at the HL-LHC.

To reduce fakes, MDT information will be integrated the into L0/L1 trigger to sharpen $p_{\text{\tiny T}}$ selectivity of tracks.

Gas gain on currently installed RPC's must be

USATLAS scope is to lead the design and construction of the trigger and readout electronics for the MDT system

- Leverages US expertise (MDT, NSW)
- High impact contribution
- Reasonable costs and low risk

η spatial resolution.

Add a very-forward muon tagger (between end-cap calorimeter and JD) to allow tagging of inner detector tracks as muons \rightarrow 2.7< η < 4.0



ATLAS Muon Core Costs

	Scoping Scenarios		
Muon Spectrometer	Reference	Middle	Low
	(275 MCHF)	(235 MCHF)	(200 MCHF)
Barrel Detectors and Electronics	s		
RPC Trigger Electronics	✓	✓	✓
MDT Front-End and readout electronics	✓	✓	✓
(BI+BM+BO)		[BM+BO only]	[BM+BO only]
RPC Inner layer in the whole layer	✓	[in half layer only]	×
Barrel Inner sMDT Detectors in the whole layer	✓	√ [in half layer only]	×
MDT L0 Trigger Electronics (BI +BM+BO)	✓	✓ [BI +BM only]	[BI +BM only]

End-cap and Forward Muon Detectors and Electronics			
TGC Trigger Electronics	✓	✓	✓
MDT L0 Trigger and Front-End read-out electronics (EE+EM+EO)	✓	✓ [EE +EM only]	✓ [EE +EM only]
sTGC Detectors		[LL +LIVI OTIIY]	[LL +LIVI OTIIY]
in Big Wheel Inner Ring	✓	✓	✓
Very-forward Muon tagger	✓	×	×

		Reference
WES	Item	Total Cost
		[kCHF]
5	Muon system	34,084
5.1	MDT	7,692
5.1.1	sMDT detector	2,022
5.1.2	sMDT installation basket	20
5.1.3	Mezzanine cards	4,000
5.1.4	CSM cards	1,650
5.2	RPC	7,989
5.2.1	Detectors	3,034
5.2.2	Installation mock-up	50
5.2.3	Installation tooling	100
5.2.4	On-detector electronics (DCT)	4,805
5.3	TGC	4,436
5.3.1	On-detector electronics (PS)	2,136
5.3.2	sTGC on BW inner ring	2,300
5.4	High η -tagger	3,500
5.4.1	Detector	1,100
5.4.2	FE electronics	1,500
5.4.3	Services+infrastructure	900
5.5	Power System	10,467
5.5.1	MDT	2,770
5.5.2	RPC	4,227
5.5.3	TGC	3,470



Proposed US Scope

Muon Spectrometer		Scoping Scenarios Reference Middle (275 MCHF) (235 MCHF)		
Barrel Detectors and Ele	ectronics			
RPC Trigger Electronics	✓ ·	✓	✓	
MDT Front-End and readout electronics (BI+BM+BO)	1	✓ [BM+BO only]	✓ [BM+BO only]	
RPC Inner layer in the whole layer	1	[in half layer only]	Х	
Barrel Inner sMDT Detection the whole layer	ctors	✓ [in half layer only]	×	
MDT L0 Trigger Electron (BI +BM+BO)	ics	✓ [BI +BM only]	[BI +BM only]	
End-cap and Forward M	End-cap and Forward Muon Detectors and Electronics			
TGC Trigger Electronics	✓	✓	✓	
MDT L0 Trigger and Front-End read-out elect (EE+EM+EO)	ronics	✓ [EE +EM only]	✓ [EE +EM only]	
sTGC Detectors in Big Wheel Inner Ring	/	✓	✓	
Very-forward Muon tagger	1	×	×	

		Reference
WES	Item	Total Cost
		[kCHF]
5	Muon system	34,084
5.1	MDT	7,692
5.1.1	sMDT detector	2,022
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5.1.3	Mezzanine cards	4,000
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5.2	RPC	7,989
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5.5	Power System	10,467
5.5.1	MDT	2,770
5.5.2	RPC	4,227
5.5.3	TGC	3,470



Proposed U.S. Scope (WBS)

Item	Description
6.6	Muon
6.6.1.1	PCB for Mezzanine - Arizona
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.2	TDC - Michigan
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.3	CSM - Michigan
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.5	sMDT - Michigan
	Chamber Construction
6.6.3.5	sMDT - MSU
	Tube Construction
6.6.4.4	HEB - Illinois
	Design/Prototype
	Pre-Production

Production & Testing

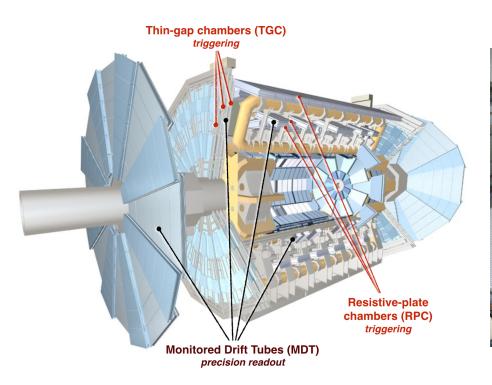
L4 Deliverables

- 1. PCB for Mezzanine
- 2. TDC (Time to Digital Converter)
- 3. CSM (Chamber Service Module)
- 4. HEB (Hit Extraction Board)
- 5. sMDT (small Monitored Drift Tubes)



ATLAS MDT Detectors

Upgrades to the muon spectrometer are required to handle increased rates and fakes associated with HL-LHC luminosities and the new ATLAS wide L0/L1 trigger system

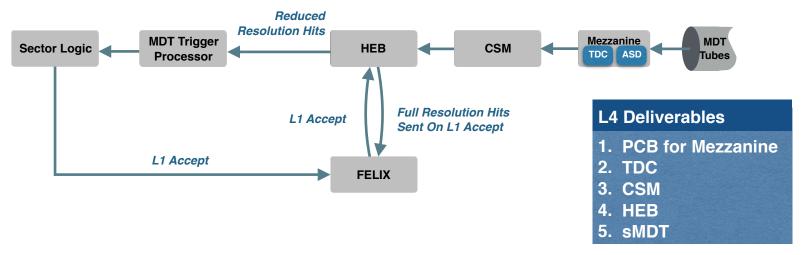








HL-LHC MDT Readout System



- Raw drift signals for up to 24 MDT tubes are amplified, shaped and digitized by ASD chips, then routed to the TDC which stores arrival times of leading and trailing edges of the signal.
- At the CSM, data are formatted, stored, and sent via optical link to the Hit Extraction Board (HEB).
- The HEB sends reduced resolution hits to the trigger processor which performs segment finding and track fitting.
- On Level I accept by sector logic, the HEB sends full resolution hits to FELIX for readout.

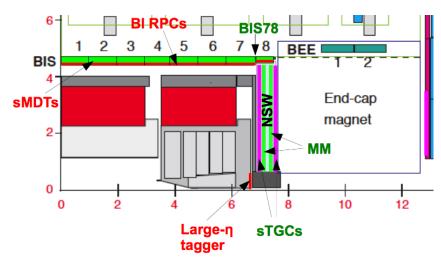
This entirely **NSF-funded** construction project would lead development of the front-end system, <u>including sMDT detectors</u> which will replace inner barrel MDT's!



sMDT Detectors

- Replacing current MDT's with sMDT's to maintain trigger efficiency and precision tracking - especially after RPC gain is lowered
- Construction 50% Umich and 50% MPI
- Utilize existing infrastructure at UMich and tooling already developed at MPI (big cost savings)
- ATLAS management strongly encourages UMich/MPI arrangement to solve sMDT issue

Deliverables		
Deliverable	US Interests	International Interests
SMDT design & construction	UMich (50%)	MPI (50%)



CORE Costs from Scoping Doc		
		Reference
WES	Item	Total Cost
		[kCHF]
5	Muon system	34,084
5.1	MDT	7,692
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5.1.2	sMDT installation basket	20
5.1.3	Mezzanine cards	4,000
5.1.4	CSM cards	1,650



Mezzanine Card

- Functionality: Raw drift signals for up to 24 tubes are amplified, shaped and digitized by ASD chips, then routed to the TDC which stores arrival times of the leading and trailing edges of the signal.
- Arizona will lead the development of the PCB board for the TDC and ASD components



 Arizona developed PCB board used for front-end chips (VMM) for the ATLAS Phase I NSW, which was far more challenging.

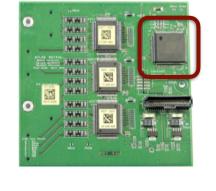
Deliverables		
Deliverable	US Interests	International Interests
PCB design & construction	Arizona	-

Costs from Scoping Doc			
		Reference	
WBS	Item	Total Cost	
		[kCHF]	
5	Muon system	34,084	
5.1	MDT	7,692	
5.1.1	sMDT detector	2,022	
5.1.2	sMDT installation basket	20	
5.1.3	Mezzanine cards	4,000	
5.1.4	CSM cards	1,650	



TDC

- <u>Functionality</u>: TDC produces arrival times of leading & trailing edges of tube signals, as well as an identifier word for the corresponding tube, and sends to the CSM
- UMich in collaboration with MPI to develop ASIC-based TDC
- Japan developing an FPGA-based TDC
- Umich very experienced in developing ASIC's developed trigger data serializer (ASIC) used for sTGC readout in NSW



Deliverables			
Deliverable	International Interests		
TDC design & construction	UMich	Japan, MPI	

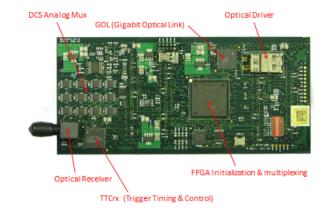
Costs from Scoping Doc			
		Reference	
WES	Item	Total Cost	
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5.1.2	sMDT installation basket	20	
5.1.3	Mezzanine cards	4,000	
5.1.4	CSM cards	1,650	



CSM

• Functionality:

- One MDT chamber, up to 18 mezzanines, are controlled by a local processor board (CSM)
- The CSM broadcasts the TTC signals to the TDCs, and collects data from the TDCs
- At the CSM, data are formatted, stored, and sent via optical link to the Hit Extraction Board (HEB)
- UMich developed previous CSM for MDT readout and developing FPGA-based router board for Phase I NSW
- CSM R&D currently driving entire front-end system design



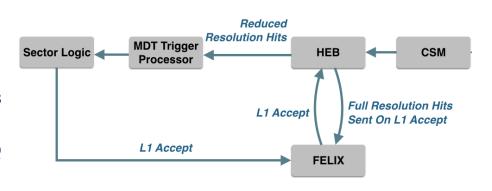
Deliverables			
Deliverable	International Interests		
CSM design & construction	UMich	<u>-</u>	

CORE Costs from Scoping Doc			
		Reference	
WES	Item	Total Cost	
		[kCHF]	
5	Muon system	34,084	
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5.1.1	sMDT detector	2,022	
5.1.2	sMDT installation basket	20	
5.1.3	Mezzanine cards	4,000	
5.1.4	CSM cards	1,650	



HEB

- Functionality:
 - Receive data from front-end boards.
 - Provide data buffering for L0/L1.
 - Deliver low-latency, low-granularity signals to hardware trigger.
 - Interface with network-based trigger/DAQ system (FELIX).
- Electronics shop/engineers at Illinois experienced with FPGA programming



Deliverables				
Deliverable US Interests International Interests				
HEB design & construction	Illinois	MPI, Japan		

CORE Costs from Scoping Doc			
	Reference		
WIBS Item			
	[kCHF]		
Muon system	34,084		
MDT	7,692		
sMDT detector	2,022		
sMDT installation basket	20		
Mezzanine cards	4,000		
CSM cards	1,650		
	Item Muon system MDT sMDT detector sMDT installation basket Mezzanine cards		



Status of R&D

- Simulation in place to study the performance of potential MDT electronics system designs
 - US developed design currently shown to be able to read off all hits from the MDT with a hit rate of ~300 kHz/tube and < 1.5 µs latency
- Simulation has been cross-checked in hardware with current mezzanine cards connected to a CSM at current hit rates
- Existing cables, which are very difficult to replace in the detector, can send data at 320 Mbps on two differential pairs (currently run at 80 Mbps on one pair)
- US ramping up on all other efforts. Leading the development of demonstrator electronics for the IDR/TDR (TDC, CSM, and HEB)

More on R&D in Anyes' (L2 R&D Manager) talk during Muon breakout



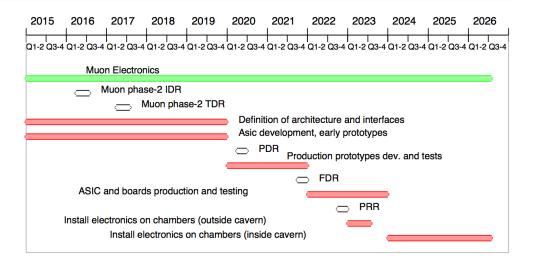
Research & Development

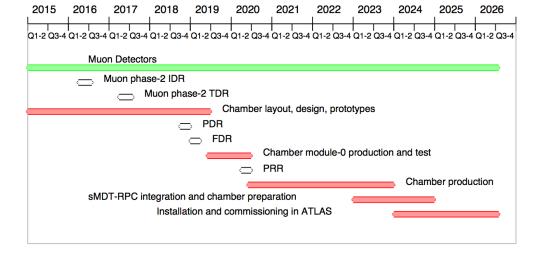
- Each deliverable has developed an R&D plan to be prepared for construction
- sMDT's (UMich, MSU) do not require R&D per se however tooling needs to be developed and tube construction begins before FY20 to allow for float in the existing ATLAS schedule
- PCB for Mezzanine (Arizona), TDC (UMich), and CSM (UMich) will be developing more advanced prototypes during R&D, as the construction timeline is slightly earlier due to the need to install electronics on-chamber for the sMDT's
- The HEB (Illinois) is off-detector electronics and therefore has a later timeline. Early R&D is more related to the design of trigger processing for the MDT's.
- Ops program scrub the R&D budget on a yearly basis. R&D for each deliverable is adapted to what needs to be accomplished within the available budget.

Item	Description	AY k\$	FY17	FY18	FY19	FY20	Total (k\$)
6.6	Muon	Total	222.32	681.24	1,296.64	505.95	2,706.14
		Labor	212.32	486.24	1,069.64	417.95	2,186.14
		Material	10.00	180.00	215.00	88.00	493.00
		Travel	-	15.00	12.00	-	27.00
		FTEs	1.65	4.44	10.06	3.97	20.12



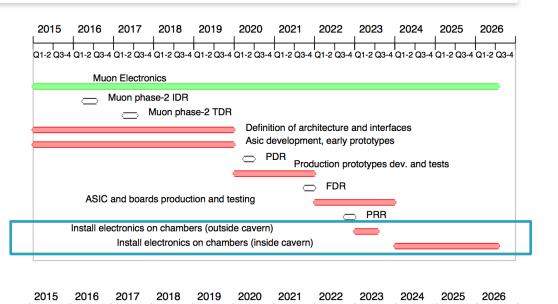
Item 6.6	Description Muon
6.6.1.1	PCB for Mezzanine - Arizona
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.2	TDC - Michigan
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.3	CSM - Michigan
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.5	sMDT - Michigan
	Chamber Construction
6.6.3.5	sMDT - MSU
	Tube Construction
6.6.4.4	HEB - Illinois
	Design/Prototype
	Pre-Production
	Production & Testing

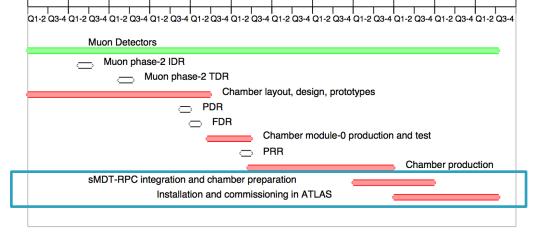






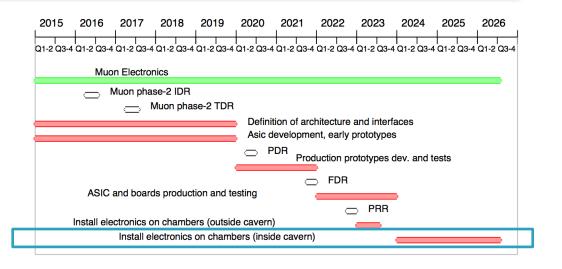
14	Description
Item	Description
6.6	Muon
0011	DOD (M
6.6.1.1	PCB for Mezzanine - Arizona
	Design/Prototype Pre-Production
	Production & Testing
6.6.3.2	TDC - Michigan
0.0.3.2	Design/Prototype
	Pre-Production
	Production & Testing
	Froduction & resting
6.6.3.3	CSM - Michigan
0.0.0.0	Design/Prototype
	Pre-Production
	Production & Testing
	1 roduction & resting
6.6.3.5	sMDT - Michigan
0.0.0.0	Chamber Construction
	Shamber Senerasion
6.6.3.5	sMDT - MSU
	Tube Construction
6.6.4.4	HEB - Illinois
	Design/Prototype
	Pre-Production
	Production & Testing

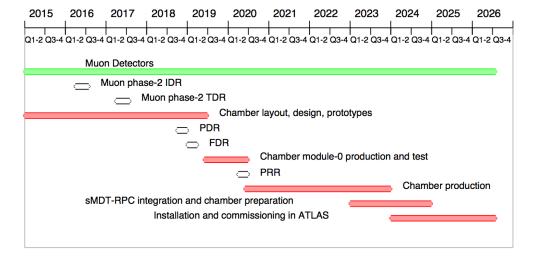






Item 6.6	Description Muon
6.6.1.1	PCB for Mezzanine - Arizona Design/Prototype Pre-Production Production & Testing
6.6.3.2	TDC - Michigan Design/Prototype Pre-Production Production & Testing
6.6.3.3	CSM - Michigan Design/Prototype Pre-Production Production & Testing
6.6.3.5	sMDT - Michigan Chamber Construction
6.6.3.5	sMDT - MSU Tube Construction
6.6.4.4	HEB - Illinois Design/Prototype Pre-Production Production & Testing







6.6 MUON:START and END and MILESTONES

Item	Description	Start Date	End Date
6.6.1.1	PCB for Mezzanine - Arizona	Q1 FY17	Q3 FY23
Pre-MREFC	Pre-Construction	Q1 FY17	Q2 FY20
	Design/Prototype	Q3 FY20	Q4 FY21
MREFC	Pre-Production	Q2 FY22	Q1 FY23
	Production and Testing	Q1 FY23	Q3 FY23
	Install electronics on chambers (inside cavern)	Q3 FY24	Q3 FY26
6.6.3.2	TDC - Michigan	Q3 FY16	Q1 FY23
Pre-MREFC	Pre-Construction	Q3 FY16	Q2 FY20
	Design/Prototype	Q3 FY20	Q2 FY21
MREFC	Pre-Production	Q3 FY21	Q2 FY22
	Production and Testing	Q2 FY22	Q1 FY23
	Install electronics on chambers (outside cavern)	Q3 FY23	Q4 FY23
	Install electronics on chambers (inside cavern)	Q3 FY24	Q3 FY26
6.6.3.3	CSM - Michigan	Q1 FY15	Q2 FY23
Pre-MREFC	Pre-Construction	Q1 FY15	Q2 FY20
	Design/Prototype	Q3 FY20	Q3 FY20
MREFC	Pre-Production	Q4 FY20	Q4 FY21
	Production and Testing	Q1 FY22	Q2 FY23
	Install electronics on chambers (outside cavern)	Q3 FY23	Q4 FY23
	Install electronics on chambers (inside cavern)	Q3 FY24	Q3 FY26
6.6.3.5	sMDT - Michigan	Q3 FY18	Q3 FY22
Pre-MREFC	Pre-Construction	Q3 FY18	Q2 FY20
MREFC	Chamber Construction	Q3 FY20	Q3 FY22
	sMDT-RPC integration	Q3 FY23	Q3 FY25
	Installation and Commissioning	Q3 FY23	Q3 FY26
6.6.3.5	sMDT - MSU	Q3 FY18	Q2 FY22
Pre-MREFC	Pre-Construction	Q3 FY18	Q2 FY20
MREFC	Tube Construction	Q3 FY20	Q2 FY22
	sMDT-RPC integration	Q3 FY23	Q3 FY25
	Installation and Commissioning	Q3 FY23	Q3 FY26
6.6.4.4	HEB - Illinois	Q3 FY17	Q2 FY24
Pre-MREFC	Pre-Construction	Q3 FY17	Q2 FY20
	Design/Prototype	Q3 FY20	Q2 FY21
MREFC	Pre-Production	Q3 FY21	Q2 FY22
	Production and Testing	Q3 FY22	Q2 FY24
	Installation and Commissioning	Q2 FY25	Q3 FY26

NEED A PLOT and should be compared to

Scoping doc dates

Important Milestones

IDR Q3 2016 (June 30th)

TDR Q3 2017 (June 30th)

Likely decision on TDC technology, yet-to-be-decided

Accessibility of mezzanine cards - yet to be decided

FDR Q4 2022

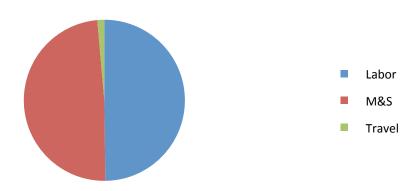


Budget and Effort

Estimates based on the following:

- LABOR: previous experience with similar deliverables and salaries of current employees capable of work - scaled by inflation
- PRODUCTION M&S: similar previous deliverable scaled by inflation, with quotes used for any known new components
- PROTOTYPE M&S: costs scaled from other similar developed prototypes, and quotes from fabrication houses
- TRAVEL: Known travel for specific needs, and some regular travel between collaborating institutions

WBS 6.06 Muon L2 NSF Resource Breakdown



6.06 Muon NSF Total Cost (AYk\$)										
	FY20 FY21 FY22 FY23 FY24 Grand									
NSF	1120	1121	1122	1123	1124	Grand Total				
Labor	923	1,874	1,632	764	267	5,460				
M&S	339	1,949	1,192	1,868	2	5,350				
Travel	28	45	45	27	8	154				
NSF Total	1,291	3,868	2,869	2,659	277	10,964				



Budget and Effort

- Profile is defined by deliverables needed for sMDT detectors, which are installed earlier. This includes the sMDT's, TDC, and CSM.
- Later required deliverables, the PCB for the MDT's and the HEB, are responsible for the FY23 jump in M&S.
- Engineer Labor is high in early years for design, technician labor ramps to later years for construction

WBS 6.06 Muon L2 NSF Fiscal Year Costs AYk\$



6.06 Mud	6.06 Muon NSF Total Cost by deliverable (AYk\$)											
Deliverable/Item	FY20	FY21	FY22	FY23	FY24	Grand Total						
6.6.1.1 PCB for Mezzanine	138	261	302	1,253	92	2,046						
6.6.3.2 TDC	163	387	919	124	-	1,593						
6.6.3.3 CSM	224	1,688	364	156	-	2,432						
6.6.3.4 HEB	174	347	348	1,126	185	2,180						
6.6.x.5 sMDT	591	1,185	936	-	-	2,713						
6.6.3.5 sMDT	321	648	497	-	-	1,466						
6.6.5.5 sMDT	270	537	439	-	-	1,246						
NSF Grand Total	1,291	3,868	2,869	2,659	277	10,964						

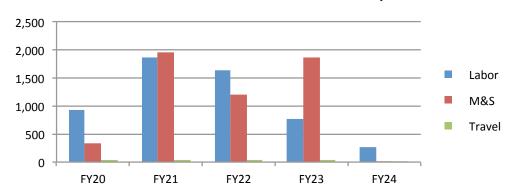


Budget and Effort

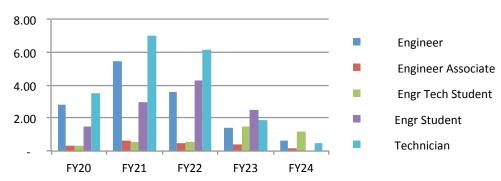
- Profile is defined by deliverables needed for sMDT detectors, which are installed earlier. This includes the sMDT's, TDC, and CSM.
- Later required deliverables, the PCB for the MDT's and the HEB, are responsible for the FY23 jump in M&S.
- Engineer Labor is high in early years for design, technician labor ramps to later years for construction

6.06 Muon NSF Total FTEs by deliverable										
Deliverable/Item	FY20	FY21	FY22	FY23	FY24	Grand Total				
6.6.1.1 PCB for Mezzanine	1.02	1.95	1.60	2.14	1.47	8.18				
6.6.3.2 TDC	1.50	2.75	2.75	1.50	-	8.50				
6.6.3.3 CSM	2.00	4.00	3.90	2.00	_	11.90				
6.6.3.4 HEB	1.00	2.00	2.00	2.00	1.00	8.00				
6.6.x.5 sMDT	3.00	6.00	4.75	-	_	13.75				
6.6.3.5 sMDT	2.00	4.00	3.00	-	-	9.00				
6.6.5.5 sMDT	1.00	2.00	1.75	-	-	4.75				
NSF Grand Total	8.52	16.70	15.00	7.64	2.47	50.33				

WBS 6.06 Muon L2 NSF Fiscal Year Costs AYk\$



WBS 6.06 Muon NSF Labor Types





Risks

HL-LHC Upgrade Project Risk Registry for L2 Systems January 4, 2016		Risk Ev	aluation	(L/M/H)					
WBS	Title	Risk Owner	Cost	Schedule	Scope	Contingency %	Contingency AYK\$	Average Risk Score	Identified Risks (See BoEs)
6.6	Muon	Schwarz, Tom	_	•		35%	3,837	3.2	
6.6.x.1	Mezz Card	Johns, K	М	М	М	35%	716	5.0	*The specification, pinout and availability of ASICs. *Final selection of parts might have impact on final costs.
6.6.3.2	TDC	Zhu, J	L	L	L	35%	558	2.0	*Technical difficulties require additional design work and/or prototyping cycle. *Default design will send tube data to CSM without buffering in memory, need to consider an option.
6.6.y.3	CSM	Schwarz, Tom	L	L	L	35%	851	2.0	*Customized board may be required to handle legacy electronics. *If customized board is required and this board requires PCB design this will impact the budget.
6.6.y.4	НЕВ	Martinez, V	L	L	L	35%	763	2.0	*Availability of technically experience manpower. *Final cost to be determined by size of system and choice of FPGAs, which will depend on the number of required channels
6.6.y.3	sMDT	Zhou, B	L	L	L	35%	949	2.0	*Currency exchange rate fluctuations.



Risks

. •	IL-LHC Upgrade Project Risk Registry for L2 Systems anuary 4, 2016		Risk Ev	aluation	(L/M/H)				
WBS	Title	Risk Owner	Cost	Schedule	Scope	Contingency %	Contingency AYK\$	Average Risk Score	Identified Risks (See BoEs)
5.0	Muu	Sulmara, Tum				J-70	5,557	J,£	
6.6.x.1	Mezz Card	Johns, K	M	М	М	35%	716	5.0	*The specification, pinout and availability of ASICs. *Final selection of parts might have impact on final costs.
C.C.3.2	TDC	121.0, 1				35%	550	2.0	and/or prototyping cycle. *Default design will send tube data to CSM without buffering in memory, need to
									consider an option.
6.6.y.3	CSM	Schwarz, Tom	L	L	L	35%	851	2.0	*Customized board may be required to handle legacy electronics. *If customized board is required and this board requires PCB design this will impact the budget.
6.6.y.4	НЕВ	Martinez, V	L	L	L	35%	763	2.0	*Availability of technically experience manpower. *Final cost to be determined by size of system and choice of FPGAs, which will depend on the number of required channels
6.6.y.3	sMDT	Zhou, B	L	L	L	35%	949	2.0	*Currency exchange rate fluctuations.

MITIGATION STRATEGY: Close contact with ASIC developers with mitigate this risk. Decision on ASD/TDC technology happens early — TDR.



Risks

HL-LHC Upgrade Project Risk Registry for L2 Systems January 4, 2016			Risk Eva	luation	(L/M/H)				
WBS	Title	Risk Owner	Cost	Schedule	Scope	Contingency %	Contingency AYK\$	Average Risk Score	Identified Risks (See BoEs)
6.6	Muon	Schwarz, Tom				35%	3,837	3.2	
6.6.x.1	Mezz Card	Johns, K	М	М	M	35%	716	5.0	*The specification, pinout and availability of ASICs. *Final selection of parts might have impact on final costs.
6.6.3.2	TDC	Zhu, J	L	L	L	35%	558	2.0	*Technical difficulties require additional design work and/or prototyping cycle. *Default design will send tube data to CSM without buffering in memory, need to
6.6.y.3	CSM	Schwarz, Tom	L	L	L	35%	851	2.0	*Customized board may be required to handle legacy electronics. *If customized board is required and this board requires PCB design this will impact the budget.
6644	HER	Martinez V				35%	763	2.0	*Availability of technically experience manneyer
									*Final cost to be determined by size of system and choice of FPGAs, which will depend on the number of required channels
6.6.y.3	sMDT	Zhou, B	L	L	L	35%	949	2.0	*Currency exchange rate fluctuations.

<u>MITIGATION STRATEGY</u>: Jr EE has been hired to investigate CSM firmware modifications required if some cards cannot be replaced



Closing Remarks

- From ATLAS muon management point of view, the US CSM and sMDT projects are highest priority
- We are fairly invariant to ATLAS decisions. Projects are high priority and exist in some form in all ATLAS scoping scenarios.
- The TDC and HEB face some international competition. Outcome for the HEB will simply be collaboration. The asic-based TDC could be an option not selected by ATLAS.
- In general, very little risk.
- Institutes working on CSM, HEB, and TDC are already performing R&D towards developing a demonstrator system for the TDR (Due June 30th, 2017).
- Construction phase for muons is FY20 to FY24 most projects end in FY23

	6.06 Muon NSF Total Cost (AYk\$)											
	FY20	FY21	FY22	FY23	FY24	Grand Total						
NSF												
Labor	923	1,874	1,632	764	267	5,460						
M&S	339	1,949	1,192	1,868	2	5,350						
Travel	28	45	45	27	8	154						
NSF Total	1,291	3,868	2,869	2,659	277	10,964						

6.6	Muon
6.6.1.1	PCB for Mezzanine - Arizona
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.2	TDC - Michigan
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.3	CSM - Michigan
	Design/Prototype
	Pre-Production
	Production & Testing
6.6.3.5	aMDT Michigan
0.0.3.3	sMDT - Michigan Chamber Construction
	Chamber Construction
6.6.3.5	sMDT - MSU
	Tube Construction
6.6.4.4	HEB - Illinois
0.0.4.4	
	Design/Prototype Pre-Production
	Production & Testing
	i roddollori & resting

Description

Item



Backup



ATLAS Muon Spectrometer

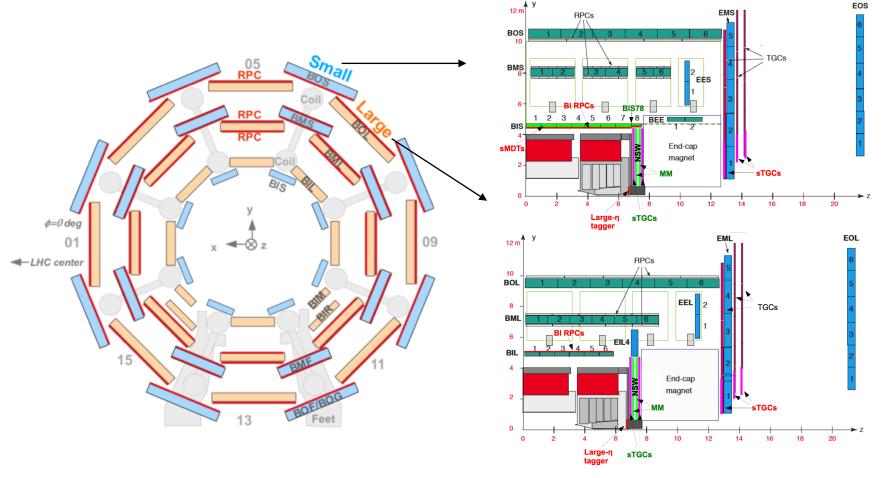


Figure 46. Drawings of the ATLAS Muon Spectrometer with the new chambers proposed for installation in the Phase-II upgrade (red text: BI RPCs, sMDTs, sTGCs, Large-η tagger), those to be installed during LS2 (green text: Micromegas and sTGCs in the new small wheel and RPCs and sMDTs on BIS78), and those that will be kept unchanged from the Run 1 layout (black text). The green (blue) chambers indicated as BMS/BML, BOS/BOL, BEE (EIL, EES/EEL, EMS/EML, EOS/EML) are MDTs. The upper panel shows the R-Z view of one of the azimuthal sectors that contain the barrel toroid coils ("small" sector), the lower panel shows a sector between the barrel toroid coils ("large" sector).



		Reference	Middle	Low
WES	Item	Total Cost	Differential Cost	Differential Cost
		[kCHF]	[kCHF]	[kCHF]
5	Muon system	34,084	-8,782	-12,791
5.1	MDT	7,692	-2,071	-3,162
5.1.1	sMDT detector	2,022	-1,011	-2,022
5.1.2	sMDT installation basket	20	-	-20
5.1.3	Mezzanine cards	4,000	-1,000	-1,000
5.1.4	CSM cards	1,650	-	-
5.2	RPC	7,989	-2,318	-4,787
5.2.1	Detectors	3,034	-1,517	-3,034
5.2.2	Installation mock-up	50	-	-50
5.2.3	Installation tooling	100	-	-100
5.2.4	On-detector electronics (DCT)	4,805	-801	-1,603
5.3	TGC	4,436	-	-
5.3.1	On-detector electronics (PS)	2,136	-	-
5.3.2	sTGC on BW inner ring	2,300	-	-
5.4	High η -tagger	3,500	-3,500	-3,500
5.4.1	Detector	1,100	-1,100	-1,100
5.4.2	FE electronics	1,500	-1,500	-1,500
5.4.3	Services+infrastructure	900	-900	-900
5.5	Power System	10,467	-893	-1,342
5.5.1	MDT	2,770	-	-
5.5.2	RPC	4,227	-893	-1,342
5.5.3	TGC	3,470	-	-



Phase II upgrades to the muon spectrometer are required to handle increased rates and fakes associated with HL-LHC luminosities and the new ATLAS wide L0/L1 trigger system

▼ To cope with high rates

- → The readout of the MDT system must be replaced, as well as the barrel (RPC) and end-cap (TGC) triggering system to cope with high rates at the HL-LHC
- ⇒ RPC's will be installed in the inner layer of the barrel to maintain trigger efficiency and increase acceptance, since gas gain in current RPC's will be lowered to meet design limitations (0.3 C/cm2)

➡ To reduce fakes

- ightharpoonup p_T selectivity of tracks for the trigger will be improved by integrating MDT information into the LI trigger
- To reduce fakes at high η (2 < $|\eta|$ < 2.4), new sTGC's will replace TGC's in the inner ring of the TGC big wheel

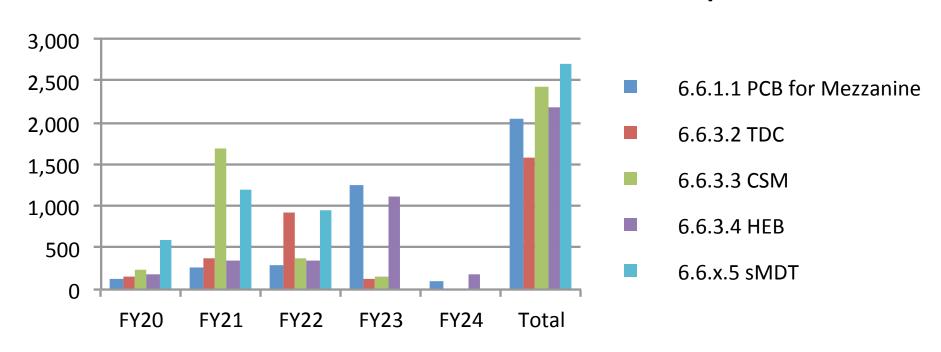
To extend the muon system lifetime

→ HV and LV power supplies may need to be replaced to ensure operation of the muon spectrometer at the HL-LHC through 2035



Budget and Effort

WBS 6.06 Muon NSF Deliverables Costs AYk\$



6.06 Muon NSF Level 3 Cost (AYk\$)										
FY20 FY21 FY22 FY23 FY24 Grand Tot										
NSF										
6.6.1 Muon_Arizona	138	261	302	1,253	92	2,046				
6.6.3 Muon_Michigan	708	2,724	1,780	280	0	5,491				
6.6.4 Muon_Illinois	174	347	348	1,126	185	2,180				
6.6.5 Muon_MSU	270	537	439	0	0	1,246				
NSF Total	1,291	3,868	2,869	2,659	277	10,964				

6.0	6	Muon	NSF	Total	Cost by	/ Phase	(AYk\$)
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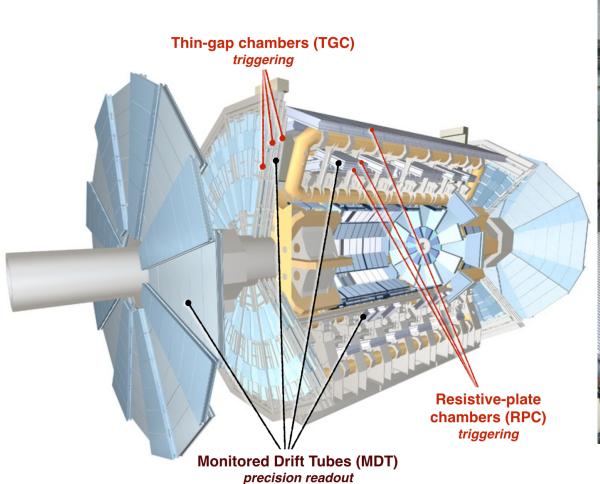
Deliverable/Item/Phase	FY20	FY21	FY22	FY23	FY24	Grand Total
6.6.1 Muon_Arizona	138	261	302	1,253	92	2,046
6.6.1.1 PCB for Mezzanine	138	261	302	1,253	92	2,046
Design	138	261	110	0	0	509
Prototype	0	0	191	65	0	256
Production	0	0	0	1,189	92	1,281
6.6.3 Muon_Michigan	708	2,724	1,780	280	0	5,491
6.6.3.2 TDC	163	387	919	124	0	1,593
Design/Prototype	163	153	0	0	0	316
Pre-Production	0	235	120	0	0	355
Production	0	0	798	124	0	922
6.6.3.3 CSM	224	1,688	364	156	0	2,432
Design/Prototype	105	6	0	0	0	111
Pre-Production	119	435	3	0	0	556
Production	0	1,247	362	156	0	1,765
6.6.3.5 sMDT	321	648	497	0	0	1,466
Tooling Construction	0	0	0	0	0	c
Tube Construction	0	0	0	0	0	C
Chamber Construction	321	648	497	0	0	1,466
6.6.4 Muon_Illinois	174	347	348	1,126	185	2,180
6.6.4.4 HEB	174	347	348	1,126	185	2,180
Design/Prototype	174	168	0	0	0	342
Pre-Production	0	178	173	0	0	352
Production	0	0	175	1,126	185	1,486
6.6.5 Muon_MSU	270	537	439	0	0	1,246
6.6.5.5 sMDT	270	537	439	0	0	1,246
Tooling Construction	0	0	0	0	0	C
Tube Construction	270	537	439	0	0	1,246
Chamber Construction	0	0	0	0	0	c
NSF Grand Total	1,291	3,868	2,869	2,659	277	10,964

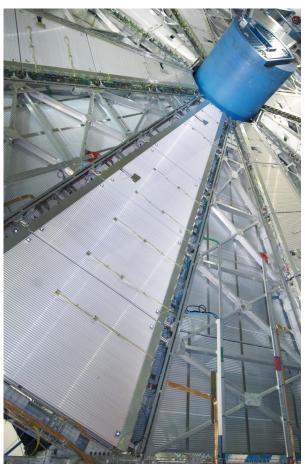
6.0	6.06 Muon NSF Total FTEs by Phase					
Deliverable/Item/Phase	FY20	FY21	FY22	FY23	FY24	Grand Total
6.6.1 Muon_Arizona	1.02	1.95	1.60	2.14	1.47	8.18
6.6.1.1 PCB for Mezzanine	1.02	1.95	1.60	2.14	1.47	8.18
Design	1.02	1.95	0.93	-	-	3.90
Prototype	-	-	0.67	0.67	-	1.35
Production	-	-	-	1.47	1.47	2.94
6.6.3 Muon_Michigan	5.50	10.75	9.65	3.50	-	29.40
6.6.3.2 TDC	1.50	2.75	2.75	1.50	-	8.50
Design/Prototype	1.50	1.50	-	-	-	3.00
Pre-Production	-	1.25	1.25	-	-	2.50
Production	-	-	1.50	1.50	-	3.00
6.6.3.3 CSM	2.00	4.00	3.90	2.00	-	11.90
Design/Prototype	0.80	-	-	-	-	0.80
Pre-Production	1.20	4.00	-	-	-	5.20
Production	-	-	3.90	2.00	-	5.90
6.6.3.5 sMDT	2.00	4.00	3.00	-	-	9.00
Tooling Construction	-	-	-	-	-	_
Tube Construction	-	-	-	-	-	_
Chamber Construction	2.00	4.00	3.00	-	-	9.00
6.6.4 Muon_Illinois	1.00	2.00	2.00	2.00	1.00	8.00
6.6.4.4 HEB	1.00	2.00	2.00	2.00	1.00	8.00
Design/Prototype	1.00	1.00	-	-	-	2.00
Pre-Production	-	1.00	1.00	-	-	2.00
Production	-	-	1.00	2.00	1.00	4.00
6.6.5 Muon_MSU	1.00	2.00	1.75	-	-	4.75
6.6.5.5 sMDT	1.00	2.00	1.75	-	-	4.75
Tooling Construction	-	-	-	-	-	_
Tube Construction	1.00	2.00	1.75	-	-	4.75
Chamber Construction	-	-	-	-	-	-
NSF Grand Total	8.52	16.70	15.00	7.64	2.47	50.33

6.06 Muon NSF Total FTEs by Labor Type								
Deliverable/Item	FY20	FY21	FY22	FY23	FY24	Grand Total		
6.6.1 Muon_Arizona	1.02	1.95	1.60	2.14	1.47	8.18		
6.6.1.1 PCB for Mezzanine	1.02	1.95	1.60	2.14	1.47	8.18		
Engineer	0.32	0.72	0.57	0.28	0.11	2.00		
Engineer Associate	0.36	0.64	0.46	0.37	0.19	2.02		
Engr Tech Student	0.33	0.58	0.58	1.50	1.17	4.17		
Engr Student	-	-	-	-	-	-		
Technician	-	-	-	-	-	-		
6.6.3 Muon_Michigan	5.50	10.75	9.65	3.50	-	29.40		
6.6.3.2 TDC	1.50	2.75	2.75	1.50	-	8.50		
Engineer	0.50	0.75	0.35	0.10	-	1.70		
Engineer Associate	-	-	-	-	-	-		
Engr Tech Student	-	-	-	-	-	-		
Engr Student	0.50	1.00	1.50	1.00	-	4.00		
Technician	0.50	1.00	0.90	0.40	-	2.80		
6.6.3.3 CSM	2.00	4.00	3.90	2.00	-	11.90		
Engineer	1.00	2.00	0.90	-	-	3.90		
Engineer Associate	-	-	-	-	-	-		
Engr Tech Student	-	-	-	-	-	-		
Engr Student	0.50	1.00	2.00	1.50	-	5.00		
Technician	0.50	1.00	1.00	0.50	-	3.00		
6.6.3.5 sMDT	2.00	4.00	3.00	-	-	9.00		
Engineer	0.50	1.00	0.75	-	-	2.25		
Engineer Associate	-	-	-	-	-	-		
Engr Tech Student	-	-	-	-	-	-		
Engr Student	0.50	1.00	0.75	-	-	2.25		
Technician	1.00	2.00	1.50	-	-	4.50		
6.6.4 Muon_Illinois	1.00	2.00	2.00	2.00	1.00	8.00		
6.6.4.4 HEB	1.00	2.00	2.00	2.00	1.00	8.00		
Engineer	0.50	1.00	1.00	1.00	0.50	4.00		
Engineer Associate	-	-	-	-	-	-		
Engr Tech Student	-	-	-	-	-	-		
Engr Student	-	-	-		-	-		
Technician	0.50	1.00	1.00	1.00	0.50	4.00		
6.6.5 Muon_MSU	1.00	2.00	1.75	-	-	4.7		
6.6.5.5 sMDT	1.00	2.00	1.75	-	-	4.75		
Engineer	-	-	-	-	-	-		
Engineer Associate	-	-	-	-	-	-		
Engr Tech Student	-	-	-	-	-	-		
Engr Student	1.00	-	1.75	-	-	-		
Technician NSE Grand Total	1.00	2.00	1.75	7.64	2.47	4.75		
NSF Grand Total	8.52	16.70	15.00	7.64	2.47	50.33		
Engineer	2.82	5.47	3.57	1.38	0.61	13.85		
Engineer Associate	0.36	0.64	0.46	0.37	0.19	2.02		
Engr Tech Student	0.33	0.58	0.58	1.50	1.17	4.17		
Engr Student Technician	1.50	3.00	4.25	2.50	- 0.50	11.25		
recnnician	3.50	7.00	6.15	1.90	0.50	19.0		



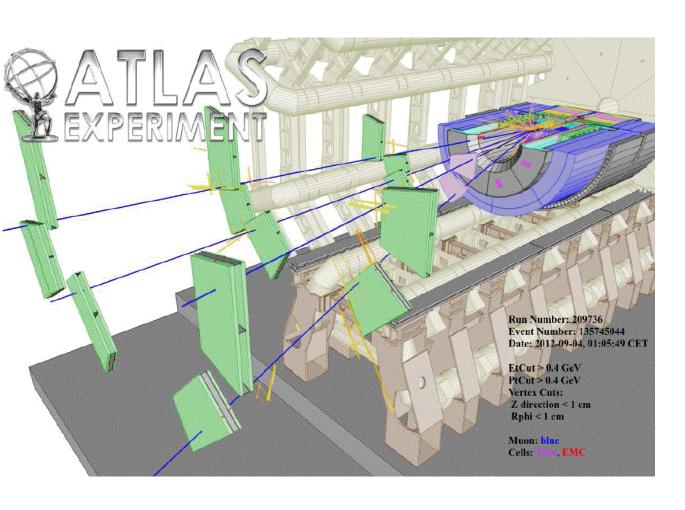
Monitored Drift Tube (MDT) System

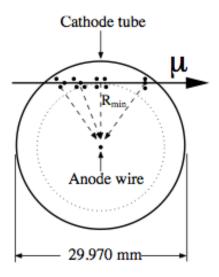






Monitored Drift Tube (MDT) System





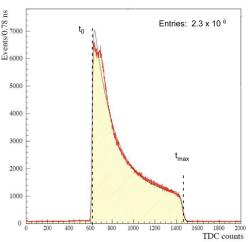
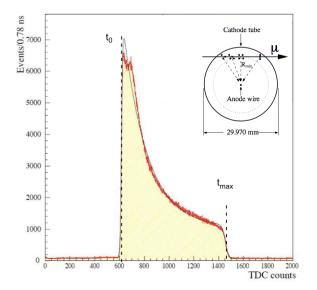




Figure 2: An open chamber of monitored drift tubes (MDT) after assembly.



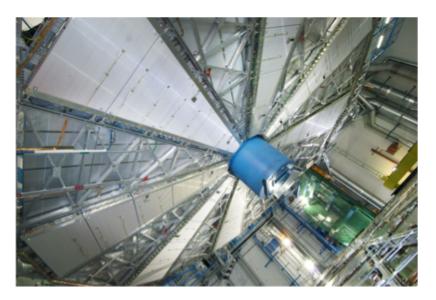
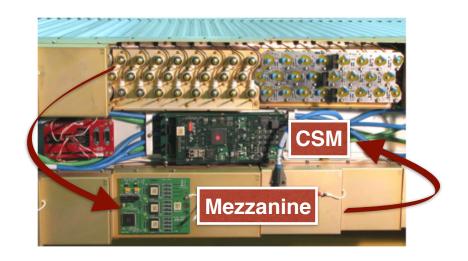


Figure 3: Monitored drift tube chambers in the outer-wheel detector for the forward muon spectrometer of ATLAS.

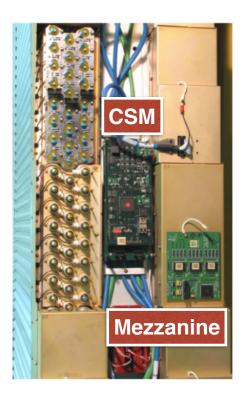


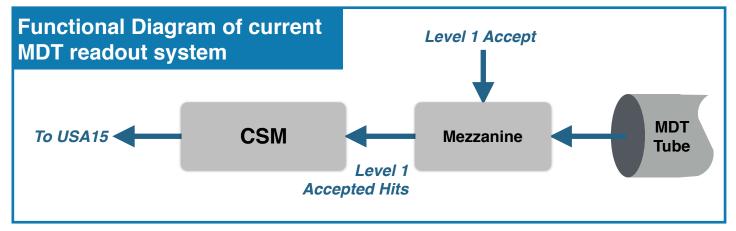
Mezzanine Card

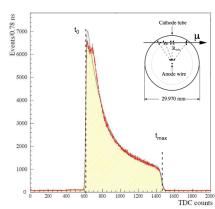
→ Consists of an ADC and TDC which performs sampling, time-stamping, and buffering of candidate Level I hits

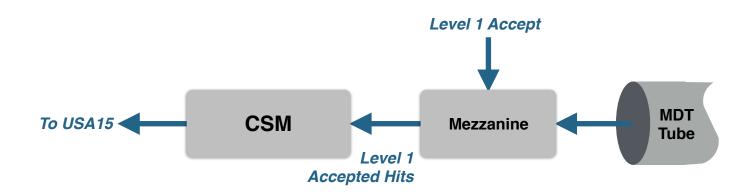
Chamber Service Module (CSM)

- → Routes Level-I accepted hits to readout at USAI5
- → Passes timing information to the TDC for time-stamping
- → Handles control and monitoring

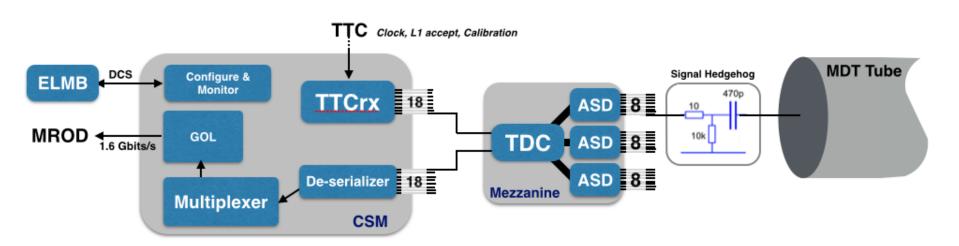


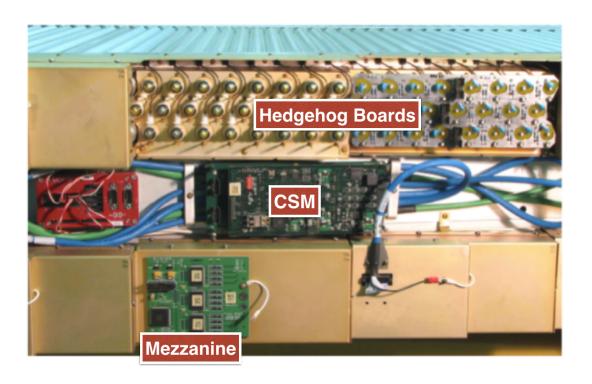


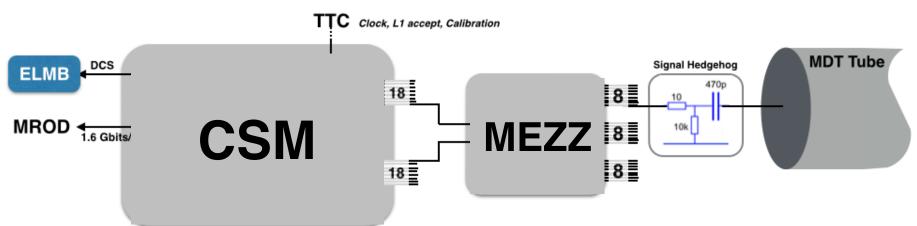




Looking further inside this functional diagram...









Status of R&D

